



The EU Green Budgeting Training Project

summary of context and results



Green budgeting is a process whereby the environmental contributions of budgetary items and policies are identified and assessed with respect to specific performance indicators, with the objective of better aligning budgetary policies with environmental goals. This requires new methodologies, tools and knowledge exchanges for administrations across the European Union. Between 2021 and 2024, the European Commission funded, through the Technical Support Instrument (TSI), the Green Budgeting Training Project, a multi-country technical support project for capacity building in green budgeting based on the European Union Green Budgeting Framework.

Context

EU Green Deal

 Goal set by the EU in 2019: achieving zero net emissions by 2050



Green Budgeting

- A framework covering tools, processes, evaluation tools and best practices
- Objectives:
- better link spending decisions with policy objectives
- mainstream sustainability in all policy areas by greening budgets
- sending right price signals



- Toolkit to implement green budgeting for countries starting from scratch
- Orientations for Member States who already have a national Green Budgeting framework to upgrade their current practices
- **Monitoring tool** to assess practices





- Within national budgetary process:
- new methodologies
- new procedures
- Needs:
- technical work guidelines
- -capacity to deploy, test, improve a Green Budgeting Framework
- a **collaborative**, coherent and cohesive approach

Note concerning achievements, feedback, and challenges: the data presented here has been extracted from the final evaluation report of the project. The report draws on data from satisfaction surveys and qualitative interviews of civil servants in the 23 beneficiary Member states, progress reports, and project monitoring tools.

Key aspects



Key Achievements and Success Stories



SPAIN improved the governance of their green budgeting : cooperation with the Ministry of Ecological Transition and building capacity accross ministries during budget preparation

PORTUGAL issued an advocacy paper addressed to the Minister of Finance to raise awareness on the importance of introducing a green budgeting Framework at national level



Catalyst

catalyst for implementation of Green Budgeting (practicing Green Budgeting) and pilot processes launch



used recommendations from peer civil servants to **further develop** their green tagging methodology



applied recommendations from peers and began to **develop green tagging methodologies** that will be implemented in 2026

BULGARIA drafted a tagging methodology

Through peer exchanges,
AUSTRIA, GREECE,
IRELAND and SPAIN

strengthened their existing green budgeting frameworks by revising their tagging methodology and enhancing coherence of current approaches



Platform

knowledge-sharing platform and community of practitioners

PIVOTAL COMPONENT

Peer exchanges enabled

CZECHIA to gather critical

knowledge to prepare the ground

for the prospective introduction of

green budgeting practices

Positive feedback

Timely

Since 2021 8 new Member States have initiated plans for Green Budgeting practices

Flexible

Pro-active and **dynamic** approach, ability to address country-specific requests

Relevant

Large participation, perceived value, 95% of satisfaction on peer-to-peer learning

Engaging

Growing recognition of importance of Green Budgeting, **increased capacities** to apply Green Budgeting, improved inter-ministerial **communication** within Member States

Challenges

Faced challenges

appli-

ac-

tagging

different

Identified needs

Application

Consistent

cation of

cross

States

methodologies

contexts and varying levels of exper-

tise among Member

Integration green isting

Integration

budgeting practices into exbudgetary causing disruptions or additional administrative burden

Support

Interaction

Scope

- and unified Green Budgeting methodologies
- processes without Ad hoc technical support (address specific aspects)
- · More streamlined · More integrated · Larger scope of and interactive approach
- applications Green **Budget**ing, integrating macropolicies, climate action

Next steps

What is the road ahead of us?

Technical support at regional level



- Tailor-made technical expertise to develop Green **Budgeting practices**
- Create a community of practitioners and promote peer-to-peer learning



Application level

- Deepen support national level
- green Link budget tagging with other green workstreams

Member States scope

 Enlarge scope of Member States introducing a Green **Budgeting Framework**



Policy scope

- Expand coverage topics related to Green Budgeting
- with Link policies: macropolicies, climate action

