

Tourism Data Sharing, Governance and Integration

Mobility Data and Surveys

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Mobility Data Project – What is it?

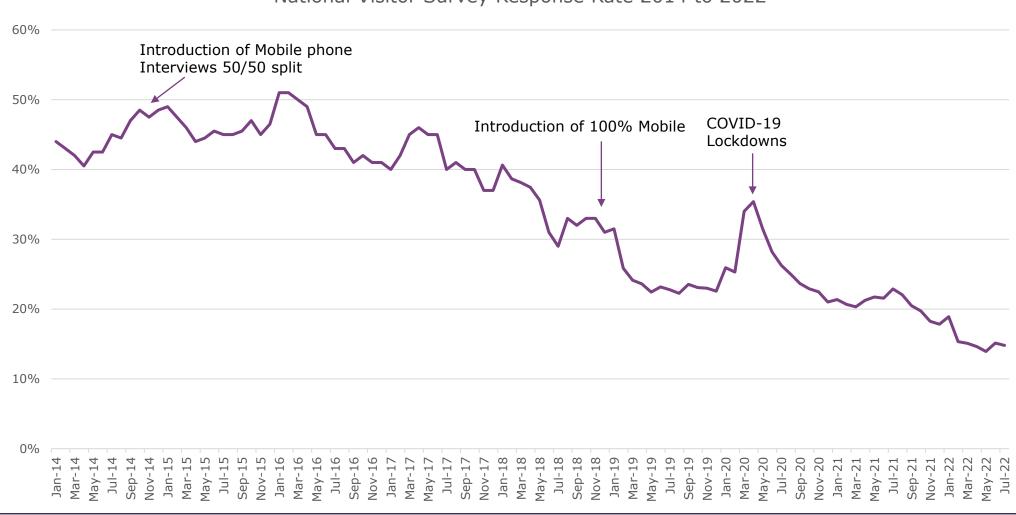
- Years in the making (governance/privacy-permissions, data storage, encryption)
- 2 years of work to replicate domestic tourism definitions and create a 'tours' API
- Comprehensive data confrontation with multiple traditional and new data sources
- Using cell to tower data as the foundation (consistent data across time unlike intermittent sources)
- GPS and APP data used to impute for missing information (similar process as survey imputation)
- Uses resident population data for benchmarking and some survey inputs for imputation

Mobility Data Project - Why?

- Need for more timely data for decision making/quick response (natural disasters)
- Data available within 4 days of the reference period (after cleaning, weighting and estimation)
- Survey falling response rates and increased costs
- Big data to support smaller mixed mode survey collection Surveys still needed for key and emerging topics and to inform telco model

Domestic Survey Response Rates

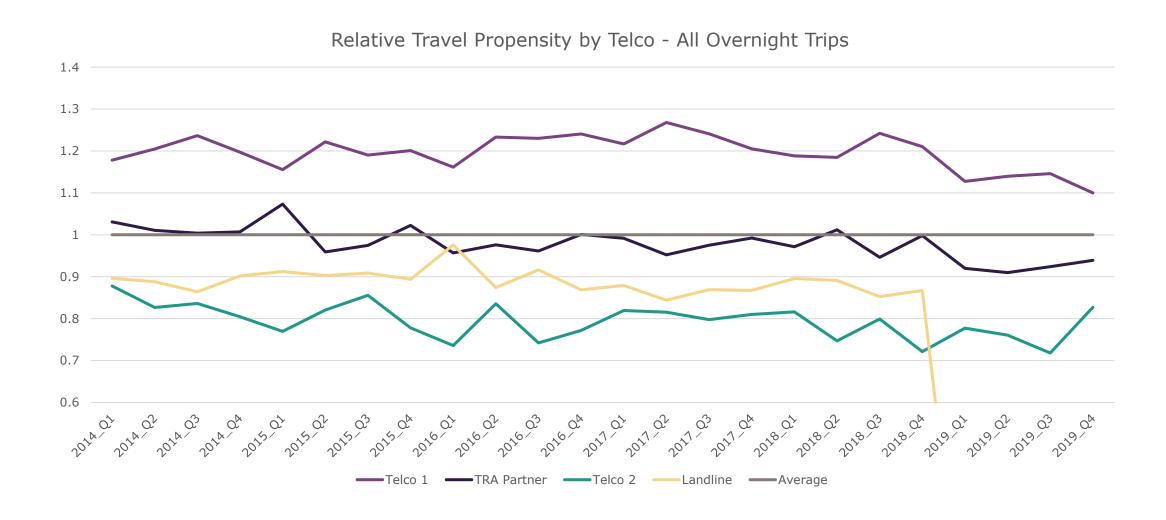
National Visitor Survey Response Rate 2014 to 2022



Mobility Data

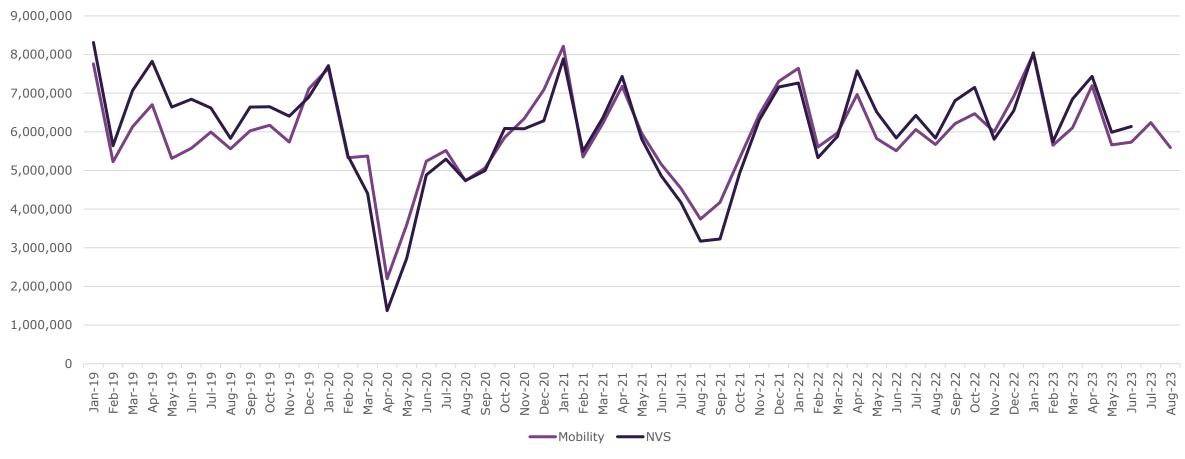
- Mobility has a very large sample available (and small weights)
- Telco provider bias can be measured and adjusted using stratified multimode survey collections (Trip propensity- Frequency of Trips Demographics)
- Consistent data delivery through regular device contact, unlike other data sources with intermittent data points
- Using cell to tower data as the foundation (consistent data across time unlike intermittent sources)
- GPS and APP data used to impute for missing information (same process as survey imputation)

Domestic Overnight Trip Propensity - Telco Group (survey collection)

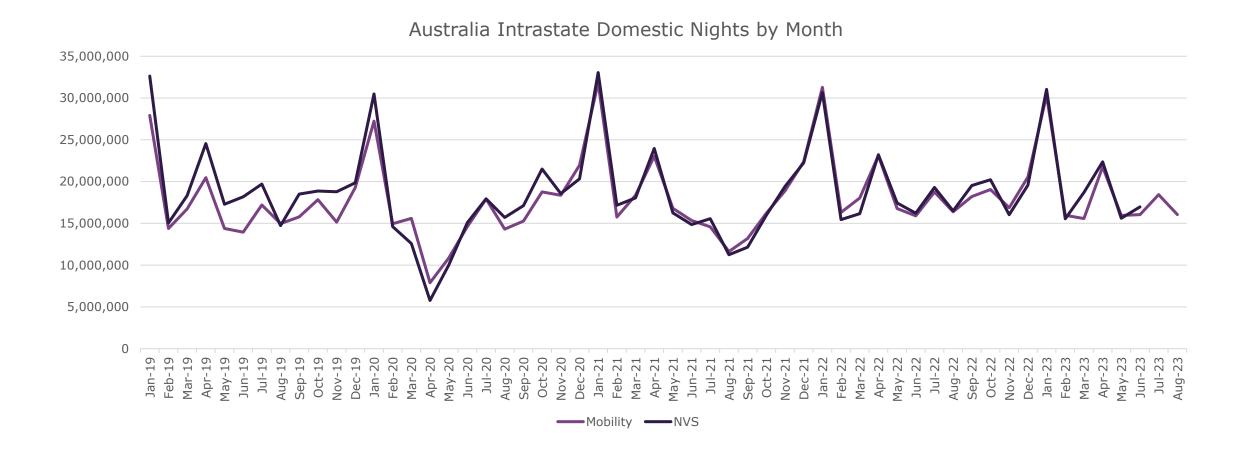


Domestic Overnight Trips Australia - Intrastate





Domestic Nights Australia - Intrastate



Domestic Daytrips - Intrastate





Domestic Tourism Data Solution

Travel characteristics of Australian Residents:

- New model to be released commencing at beginning of 2025
- Parallel run during 2024 to compare old and new methods
- Hybrid solution using mobility data, surveys, estimated resident population
- Smaller surveys with increased focus on sample attainment (stratified)

Domestic Tourism Data - Further Development

Travel characteristics of Australian Residents:

- Movement aspect covered by Mobility
- Continuing investigations for tourism spend to complement surveys
- New partnership recently commenced with our mobility partner and Visa

Caravan and Camping



Caravan and camping data

The caravan and camping sector is a major contributor for the economy.

Tourism Research Australia > Domestic > Caravan and camping data

On this page

Favourable climate and extensive network

Key statistics for caravan and

Impacts on regional Australia

Read more

Contact TRA

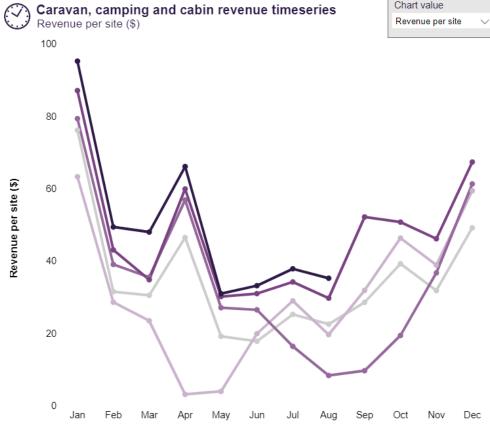
Favourable climate and extensive network

Australians love caravanning and camping. They see it as a great way to experience Australia's open spaces and natural beauty.

The caravan and camping sector is a major contributor for the economy. This is due to:

- · Australia's favourable climate
- · an extensive network of camping grounds and sites around the country.

OCCUPANCY REVENUE ACCOMMODATION REGISTRATIONS √⁄⁄⁄⁄⁄ − Visualisation View data as State / Territory Site category selections **New South Wales** Revenue for caravan, camping and cabin sites New South Wales profile, year ending Aug 2023 \$288,299,905 \$51 24.5% annual change in total revenue revenue revenue per site © 2023 TomTom, © 2023 a genins Sea Microsoft Corporation, Microsoft BenStreetMap



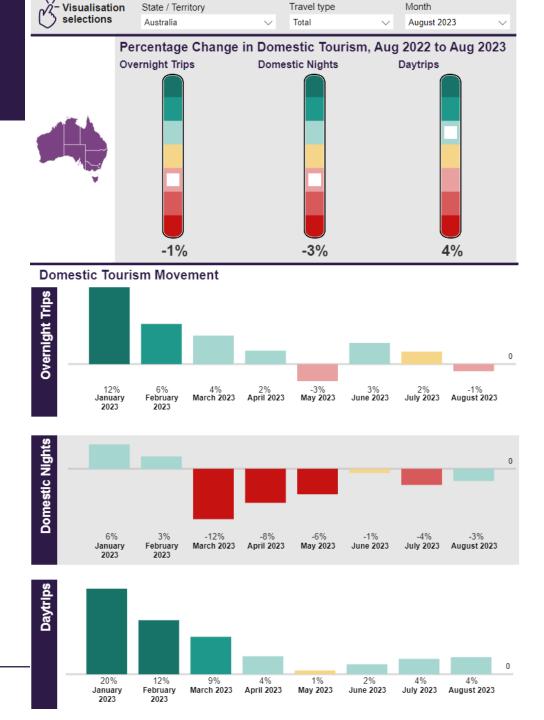
Note: Results exclude unpowered sites and long term lodgings/occupancy. Source: Industry data supplied to Tourism Research Australia.

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2019 (\$)

Mobility Trend Data

- Released today for World Tourism Day
- Percentage change across key metrics
- First product release of this data
- Available online 1 week after the reference period



Thank you



